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Ping An of China CSI HK Dividend ETF (Stock Code: 3070) Ping An of China CSI HK Mid Cap Select ETF (Stock Code: 3072) Ping An of China CSI RAFI HK50 ETF (Stock Code: 3098)

sub-funds of the Ping An of China Trust

(a Hong Kong unit trust authorized under section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of the Hong Kong SAR))

Announcement on Market Maker

Issued by Ping An of China Asset Management (Hong Kong) Company Limited (as the Manager)

The Manager of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF, and Ping An of China CSI RAFI HK50 ETF (collectively, the "Sub-Funds") hereby announces that Citigroup Global Markets Asia Limited will cease to act as Market Maker of the Sub-Funds, effective 5 July 2013.

The Manager hereby issues an Addendum to the Prospectus (dated 10 February 2012) of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF, and Ping An of China CSI RAFI HK50 ETF (the "Addendum"). The Addendum is available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the website of the Manager. The webpage for Ping An of China CSI HK Dividend ETF is http://asset.pingan.com.hk/eng/3070, Ping An of China CSI HK Mid Cap Select ETF is http://asset.pingan.com.hk/eng/3072, and Ping of China CSI RAFI **HK50** An ETF is http://asset.pingan.com.hk/eng/3098.

Investors who have any enquires regarding the above may contact the Manager's Hotline at (+852) 3762 9228 or visit our website at <u>http://asset.pingan.com.hk</u>

Ping An of China Asset Management (Hong Kong) Company Limited

5 June 2013

IMPORTANT:

This Addendum is supplemental to and forms part of the Prospectus and the Product Key Facts of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF and Ping An of China CSI RAFI HK50 ETF dated 10 February 2012, the First Addendum thereto dated 28 May 2012, the Second Addendum thereto dated 28 December 2012 and the Third Addendum thereto dated 1 February 2013 (collectively, the "Offering Document"). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

If you are in doubt about the contents of the Offering Document and this Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.

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Fourth Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with effect from 5 July 2013:

- 1. Under the sub-section headed "KEY INFORMATION" of THE HK DIVIDEND ETF on page 25, THE HK MID CAP SELECT ETF on page 34, and THE HK50 ETF on page 44 of the Prospectus, the column of "Initial Market Maker(s)" and its corresponding details are deleted by replacing "Market Maker(s)". Its corresponding details are inserted as follows:
 - Credit Suisse Securities (Hong Kong) Limited
 - Merrill Lynch Far East Limited
 - Phillip Securities (Hong Kong) Limited
 - UBS Securities Hong Kong Limited

The directors of the Manager accept responsibility of the accuracy of the information contained in this Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Addendum.

Ping An of China Asset Management (Hong Kong) Company Limited 5 June 2013